



MARINE CORPS

ASSOCIATION & FOUNDATION

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A gift to the Marine Corps Association Foundation in your will or revocable trust enables you to support our mission and make a difference in the lives of future generations of Marines.

Residual Gift Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to the Marine Corps Association Foundation (Tax ID #80-0340923), located in Quantico, VA, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Gift Language

Naming the Marine Corps Association Foundation as a beneficiary of a specific amount from your estate is easy:

I give and devise to the Marine Corps Association Foundation (Tax ID #80-0340923), located in Quantico, VA, the sum of \$ _____ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Gift Language

The Marine Corps Association Foundation or its affiliates can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to the Marine Corps Association Foundation (Tax ID #80-0340923), located in Quantico, VA, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

Retirement Plan Beneficiary Language

You may name the Marine Corps Association Foundation (Tax ID #80-0340923) as a beneficiary of your IRA or other qualified retirement benefits. Simply request a change-of-beneficiary form from your plan administrator. When you have finished, return the form to your plan administrator and notify the Marine Corps Association Foundation.

Donors should consult with their tax advisor regarding the tax benefits of such gifts.

