



### **Gifts of Stock and Appreciated Assets**

Gifts of marketable stock or mutual fund shares that have appreciated (increased in value) can have an immediate impact on our programs and also create an immediate income tax deduction for you, based on the assets' current value.

It is important that you notify the Marine Corps Association Foundation before making a gift of securities. Without this notice, gifts of securities may be transferred to the Foundation without the identity of the donor, even when you or your financial advisor has included that information in the transfer.

To make a donation of any marketable securities, please send an email to Michele Collins, Donor Development Officer, at [m.collins@mca-marines.org](mailto:m.collins@mca-marines.org) for transfer instructions.