



Planned Gift Statement of Intent

Confidential

First Name

Middle Initial

Last Name

Date of Birth

Address

City

State

Zip

Phone Number

Email

I/we have made provision(s) for the Marine Corps Association Foundation in the following manner:

Bequest through will/trust: ☐ Percentage of Estate _____% ☐ Specific Amount \$ _____
☐ Stock or property (Please describe) _____

Beneficiary Designation: ☐ IRA or Retirement Account ☐ Life Insurance Policy
☐ Bank Account (*Payment on Death*) ☐ Investment Account (*Transfer on Death*)

Other Gift Type: ☐ Charitable Gift Annuity ☐ Charitable Lead Trust
☐ Charitable Remainder Trust

Other (please describe) _____

I/we wish for our gift to be in support of _____

It is understood that the statement of intent is revocable and not legally binding on my/our estate. All information will be kept confidential. The gift amount or the current estimated value of my/our gift will be used for recognition purposes only.

Signature

Date

- ☐ The Marine Corps Association Foundation may use my/our name(s) to inspire others to give
☐ Please keep my/our gift confidential

As a benefit of becoming a new member of the Samuel Nicholas Society, I would like a 1-yr subscription to the
☐ *Gazette* or ☐ *Leatherneck – Magazine of the Marines*

If you have any questions, please contact Michele C. Collins, Donor Development Officer at (703) 640-0175 or m.collins@mca-marines.org. As a courtesy, please notify the Marine Corps Association Foundation if your estate plans change at any time.